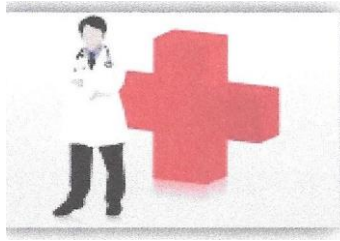


**Carmel Unified School District**

# **WORKER'S COMPENSATION**



## **INJURY REPORT**

*Please have employee take the following forms with them when they seek medical treatment:*

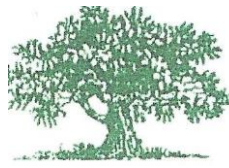
- *Authorization for Treatment*
- *Temporary Pharmacy Card*

*then,*

*Please send all completed forms to the CUSD Worker's Compensation Coordinator as soon as possible:*

***Geri Simmons**  
clo CUSD District Office  
Human Resources Department*

*Thank you!*



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**Carmel Unified School District**

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**WORKERS COMPENSATION MEDICAL  
AUTHORIZATION**

**Employer Authorization:**

**AthenaMed Occupational Medicine:**

915 Hilby Avenue, Suite 26, Seaside, CA 93955, (831) 900-5757

**Doctors on Duty:** 501 Lighthouse Avenue, Monterey, CA 93940, (831) 649-0770  
1513 Fremont Blvd., Seaside, CA 93955, (831) 899-1910  
1212 South Main St., Salinas, CA 93901, (831) 422-7777

**Pinnacle Health Care:** 947 Blanco Circle, Suite A Salinas, CA 93901, (831) 422-5555

**Hospital: Community Hospital of the Monterey Bay Peninsula:**

23625 Holman Highway, Monterey, CA 93940, (831) 624-5311

**Employer:**

Carmel Unified School District  
4380 Carmel Valley Road, Carmel, CA 93923  
P.O. Box 222700, Carmel, CA 93922

**Worker's Compensation Coordinator:** *Geri Simmons*

Human Resources Department, [gsimmons@carmelunified.org](mailto:gsimmons@carmelunified.org), office# (831) 624-1546 x 2016 or  
fax# (831) 626-4052

**Claims Administrator:** Monterey Educational Risk Management Authority

P.O. Box 3320, Salinas, CA 93912 (831)  
783-3311, Fax# (916) 781-5781

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**EMPLOYEE ACKNOWLEDGEMENT OF THE MEDICAL PROVIDER NETWORK**

In order to provide the most timely and suitable quality medical care in the event of an injury on the job, we have instituted a Medical Provider Network for Workers' Compensation.

The following procedures must be followed for all work related injuries and illnesses

- Report promptly any work related injury to your supervisor.
- For a referral to a medical provider specialist, contact your employer or claims adjuster.
- Ensure all medical treatment is handled only through the MPN (Medical Provider Network) (above).
- Direct all questions about the level of care to the PCP (Primary Care Physician), who is the focal point for all medical treatment.
- A directory of medical care providers is available at my request through my employer.

Please sign below to indicate that you have read and understand the procedures to follow in the event of an injury and your duties under our Medical Provider Network.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Employer

\_\_\_\_\_  
Employee Number

**First Fill  
Temporary Pharmacy Card**

Making it easy to get your workers' compensation prescriptions filled.

**Employer:**

Immediately upon receiving notice of injury, fill in the information below and give it to your employee.

**Injured Employee:**

1. If you need a prescription filled for a work-related injury or illness, go to a Tmesys network pharmacy.
2. Give this page to the pharmacist.
3. The pharmacist will fill your prescription at no cost.

**Questions?**

**Call 1.866.599.5426**

**¡Necesitas ayuda en español? Llame al 1. 866.599.5426**

<b>tmesys</b> Prescription Card		<b>inTercare</b>		<p><b>Attention Pharmacists:</b> Call <b>800.964.2531</b> to establish First Fill benefit eligibility and obtain the ID# for online adjudication / of approved benefits for the injured worker. _ , /</p> <p>Tmesys is the designated PBM for this <b>patie1/</b></p>									
CARRIER/TPA	EMPLOYER												
INJURED WORKER NAME				<table border="1"> <tr> <td></td> <td><u>NDC</u></td> <td><u>Envoy</u></td> </tr> <tr> <td>RxBin</td> <td>004261</td> <td>or 002538</td> </tr> <tr> <td>RxPCN</td> <td>CAL</td> <td>or Envoy Acct. #</td> </tr> </table>		<u>NDC</u>	<u>Envoy</u>	RxBin	004261	or 002538	RxPCN	CAL	or Envoy Acct. #
	<u>NDC</u>	<u>Envoy</u>											
RxBin	004261	or 002538											
RxPCN	CAL	or Envoy Acct. #											
SOCIAL SECURITY NUMBER	DATE OF INJURY	pharmacy to receive of your date of injury.   <b>866.599.5426</b> .											

**Notice to Cardholder.** This card should be presented to your pharmacy to receive medication for your work-related injury. It is only valid within 30 days of your date of injury. For information regarding the program or to find nearby pharmacies call **866.599.5426**.

(To create a card for your wallet, cut along outer line and fold in half.)

**Pharmacist:**

1. Call the Tmesys Pharmacy Help Desk at **800.964.2531**.
2. Provide the information from the card.
3. The Help Desk will provide an ID number for adjudication.

**Finding a Network Pharmacy**

Use one of these easy methods to find a network pharmacy:

- Visit your local **Walgreens** or **Rite Aid** Pharmacy
- Call us: **866.599.5426**
- Use our pharmacy locator online: **www.tmesys.com**.

# IN CASE OF WORKPLACE INJURY:

ACCION a seguir en caso de un accidente en el trabajo



# 1-855-602-5266

▶ AVAILABLE 24 HOURS A DAY

**m** Injured worker notifies supervisor.  
*Empleado lesionado notifica a su supervisor.*

**r. :11** Supervisor / Injured worker immediately calls injury hotline.  
*Supervisor / Empleado lesionado llama inmediatamente a la línea de enfermeros/as.*

**1:11** Company Nurse gathers information over the phone and helps injured worker access appropriate medical treatment.  
*Profesional Médico obtiene información por teléfono y asiste al empleado lesionado en localizar el tratamiento médico adecuado.*

EMPLOYER NAME  
(NOMBRE DE COMPAÑIA)

SEARCH CODE  
(C6DJGO DEL BUSQUEDA)

Carmel Unified  
School District

QI79

### Notice to Employer/Supervisor:

Please post copies of this poster in multiple locations within your worksite. If the injury is non-life threatening, please call Company Nurse prior to seeking treatment. Minor injuries should be reported prior to leaving the job site when possible.

Visit us online: [www.CompanyNurse.com](http://www.CompanyNurse.com)

## COMPANY NURSE INTRODUCTION

In an effort to more effectively manage our workers' compensation claims, **MERMA** has implemented an injury management program called Company Nurse®. When you encounter a workplace injury, the supervisor and injured employee will call the Company Nurse® injury Hot line as soon as possible after the injury/incident occurs. After the Injury Care Coordinator records the injury and incident information, the attending nurse will provide first aid advice and direct the injured employee to an appropriate workers comp treatment site if needed. COMPANY NURSE® will handle all initial reporting of workplace injuries.

### **Here's how it works:**

The process is simple. Just call! If an injury is not a medical emergency, the **MANAGER** and the **EMPLOYEE** will telephone COMPANY NURSE® at **1-855-602-5266** before seeking treatment. They will speak with a Registered Nurse who will assist the employee with his or her medical needs and expedite the claims processing. The nurse will talk to the manager first and then the employee to determine what kind of treatment, if any, is necessary for the employee based upon their conversation with them and the manager.

### **Important Hotline facts:**

The COMPANY NURSE® INJURY HOTLINE is available **24 hours per day, seven days per week.**

- Company Nurse® will complete the First Report of Injury form and email or fax it to our claims processing administrator.
- **The Manager and/or Employee only needs to report the injury once to Company Nurse®.** However, you can call back any time with changes or updates to the report if needed.
- Company Nurse® will handle all initial reporting of employee incidents.

The advantage of a medical professional assisting in directing the employee's medical treatment should result in cost savings and fewer claims if first aid can be applied. Furthermore, employees will receive instant telephonic first aid advice from a Registered Nurse, and be referred for further treatment if needed.

Your cooperation and participation is appreciated. Please do not hesitate to call your primary contact if you have any questions regarding this process.



## COMPANY NURSE® INJURY REPORTING

**NOTE: *If life- or limb-threatening injury only, call 911!!  
Then report the injury/ incident after the employee is stabilized.***

### **Step 1** MAKE THE CALL BEFORE SEEKING TREATMENT

- Notify supervisor of the injury/incident
  - In a quiet place, employee and/or supervisor call Company Nurse at  
**8 5 5 - 6 0 2 - 5 2 6 6**
- You will be asked to provide the following information during the call:
  1. Search Code
  2. Employer name and/or worksite
  3. Employee personal information
  4. Injury details: Who? What? When? Where?
- Possible Outcomes as a result of the Call:
  - Self-care or basic first aid, OR
  - Referral to medical facility by a Nurse - Occ Health or Urgent Care or ER
- **IMPORTANT!**
  - *Translators are available for more than 170 different languages*
  - *Be prepared to write down a Call Confirmation Number*

### **Step 2** REPORT DISTRIBUTION AFTER THE CALL

- Report of Injury is emailed or faxed to key stakeholders at the employer
- If injured employee is referred for medical treatment, an Alert will be sent immediately to the medical provider to expect the employee at their facility

### **Step 3** FOLLOW-UP CALL

- Additional Nurse Advice: Employees who were triaged by a nurse but not initially referred, are welcome to call our nurses again if injuries become worse or new symptoms develop for which they may require additional nurse advice or injury triage services and a possible referral for medical treatment.

## Frequently Asked Questions

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**Q. Should every workplace injury be reported to Company Nurse®?**

A. Yes, every injury should be called in to Company Nurse®. CALL COMPANY NURSE® BEFORE THE EMPLOYEE LEAVES THE JOB SITE. This will provide injury information immediately to Safety and Risk Management personnel on every injury. This is a 24/7 service, including all holidays.

**Q. How should an obvious emergency situation be handled?**

A. In all life- or limb-threatening situations, **call 911 or transport directly to the ER immediately**. Call Company Nurse® with any information that you have regarding the incident once the situation has stabilized.

**Q. Does Company Nurse® diagnose an injury over the telephone?**

A. We do not diagnose injuries. We perform a triage process that guides the employee to the appropriate level of care for treatment based on the information obtained during the call.

**Q. The employee was referred for treatment. The employee and the supervisor do not think this injury needs to be treated. Should treatment be sought anyway?**

A. Yes. It is always best to follow the advice of the RN and get treatment sooner rather than later. Minor injuries are often referred to seek treatment within 48-72 hours. If the employee refuses to seek treatment, that will be documented in the incident report.

**Q. The employee does not want to call Company Nurse®. Should the supervisor call?**

A. Yes. Call with the injury information; include if and where the employee was treated. The reports will be forwarded to the Risk Management and/or Human Resources department to alert them of the incident.

**Q. What about injuries that occurred before the Company Nurse® service started, or injuries to employees who no longer work there?**

A. Check with your company management or HR.

**Q. The Employee has already been treated by their physician. Should the injury be reported?**

A. Check with your company management or HR.

**Q. Should an employee who is currently under medical care, call Company Nurse® for additional medical advice?**

A. Once an employee is under a physician's care, we cannot contradict the treating physician's advice. The Nurse will remind the employee to follow the physician's instructions.

**Q. Will Company Nurse® provide general health care advice?**

A, No. Company Nurse® should be called for work-related injuries only.



**Q. Will the employee be given some type of reference or call confirmation number?**

A. Yes, we provide a call confirmation number that associates the employee's injury to a specific report. This is not the same as the claim number assigned by your workers' comp carrier.

**Q. To whom does Company Nurse report injuries?**

A. Company Nurse® reports all injuries to your HR/Risk Management and/ or workers' comp insurance carrier via an automated process as directed by the employer.

**Q. What happens if the employee is on hold for an extended period of time waiting for a nurse?**

A. The protocol is to answer every call - there is no voicemail. Calls are initially answered by an Injury Care Coordinator (ICC). During unexpected high volume time periods, the ICC will take a contact phone number, and a Nurse will return a call as soon as possible, typically within a few minutes.

**Q. Is Company Nurse® my Workers' Comp Insurance?**

A. No. Company Nurse® provides the initial injury triage, offers care advice and initiates the injury reporting process. Your employer is responsible for Workers' Compensation claims processing and administration.

**Q. After I have been treated by a medical provider, do I need to call Company Nurse® back and update them with the treatment outcome and/or progress?**

A. No. Company Nurse® does not need to know. Any updates of your condition after treatment should be provided to your employer or workers' comp carrier.

**For more information:**

Please visit our website at [www.companynurse.com](http://www.companynurse.com)  
Or call us at 888 - 817 - 9282

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## Instructions for completing Form DWC-1 Employee Claim for Workers' Compensation Benefits

State law requires that the Employee's Claim for Workers' Compensation Benefits form (DWC-1 Form) be given to the employee within one working day of notice of injury. This does not include minor injuries such as first-aid unless the employee requests the form. State law does not require the employee to complete the form. It is the employee's right to choose not to do so. The employee uses it to request workers' compensation benefits. They should complete and sign the employee portion of the claim form. They need to describe the injury/illness and include every part of body affected. Returning the form is called filing the claim form (this notifies the employer that the employee is pursuing workers' compensation benefits).

**STEP ONE:** Issue injured employee DWC-1 form within one working day. They must complete the Employee Section and return it to their employer for claim to be processed.

Employee Section: **PLEASE PRINT CLEARLY.**

- Line 1: Enter employee's full name. Enter today's date.
- Line 2: Enter employee's home address
- Line 3: Enter employee's city, state, and Zip Code.
- Line 4: Enter date and time of injury.
- Line 5: Enter address and description where injury occurred
- Line 6: Enter description of the injury and the part of the body affected.
- Line 7: Enter employee's social security number.
- Line 8: **Employee's signature.**

**STEP TWO:** When employee returns the DWC-1 form, employer must finish the Employer Section and send form for processing.

Employer Section: **PLEASE PRINT CLEARLY.**

- Line 9: Enter name of employer.
- Line 10: Enter full address of the employer.
- Line 11: Enter the date the employer first knew of the injury.
- Line 12: Enter the date the claim was provided to the employee.
- Line 13: Enter the date the employer received the completed claim form
- Line 14: Enter the name of the insurance carrier or the adjusting agency, if applicable.
- Line 15: Enter the policy number of the insurance.
- Line 16: **Employer's signature.**
- Line 17: Enter the title of the employer representative completing the claim form.
- Line 18: Enter the telephone number of the representative completing the claim form.

**STEP THREE:** Fax a copy into the office below, as soon as possible, and mail the **YELLOW COPY** in for immediate processing. Please mail to:

**Gerri Simmons**  
 Worker's Compensation Coordinator  
 Carmel Unified School District Office  
 Human Resources Department  
 Phone: 624-1546 x 2016  
 Fax: 626-4052



**WORKERS' COMPENSATION CLAIM FORM (DWC 1)**

**PETITION DEL EMPLEADO PARA DE COMPENSACION DEL**

**TRABAJADOR (DWC 1)**

**Employee:** Complete the "Employee" section and give the form to your employer. Keep a copy and mark it "Employee's Temporary Receipt" until you receive the signed and dated copy from your employer. You may call the Division of Workers' Compensation and hear recorded information at (800) 736-7401. An explanation of workers' compensation benefits is included as the cover sheet of this form.

**Empleado:** Complete la seccion "Empleado" y entregue la forma a su empleador. Quedese con la copia designada "Recibo Temporal del Empleado" hasta que Ud. reciba la copia firmada y fechada de su empleador. Ud. puede llamar a la Division de Compensacion al Trabajador al (800) 736-7401 para oír informacón gravada. En la hoja cubierta de esta forma esta la explicacion de los beneficios de compensacion al trabajador.

You should also have received a pamphlet from your employer describing workers' compensation benefits and the procedures to obtain them.

Ud. tambien deberfa haber recibido de su empleador un folleto describiendo los beneficios de compensacion al trabajador lesionado y los procedimientos para obtenerlos.

Any person who makes or causes to be made any knowingly false or fraudulent material statement or material representation for the purpose of obtaining or denying workers' compensation benefits or payments is guilty of a felony

Toda aquella persona que a propósito haga o cause que se produzca cualquier declaracón o representacón material falsa o fraudulenta con el fin de obtener o negar beneficios o pagos de compensacion a trabajadores lesionados es culpable de un crimen mayor "felonia".

**Employee-complete this section and see note above    Empleado--complete esta seccion y note la notacion arriba.**

1. Name. *Nombre.* \_\_\_\_\_ Today's Date. *Fecha de Hoy.* \_\_\_\_\_
2. Home Address. *Direccion Residencial.* - - - - -
3. City. *Ciudad.* \_\_\_\_\_ State. *Estado.* \_\_\_\_\_ Zip. *Codigo Postal.* \_\_\_\_\_
4. Date of Injury. *Fecha de la lesion (accidente).* \_\_\_\_\_ Time of Injury. *Hora en que ocurrio.* \_\_\_\_\_ a.m. \_\_\_\_\_ p.m.
5. Address and description of where injury happened. *Direccion/lugar donde ocurrio el accidente.* \_\_\_\_\_
6. Describe injury and part of body affected. *Describe la lesion y parte del cuerpo afectada.* \_\_\_\_\_
7. Social Security Number. *Numero de Segura Social del Empleado.* \_\_\_\_\_
8. Signature of employee. *Firma del empleado.* \_\_\_\_\_

**Employer-complete this section and see note below. Empleador-complete esta seccion y note la notacion abajo.**

9. Name of employer. *Nombre del empleador.* - - - - -
10. Address. *Dirección.* \_\_\_\_\_
11. Date employer first knew of injury. *Fecha en que el empleador supo por primera vez de la lesion o accidente.* \_\_\_\_\_
12. Date claim form was provided to employee. *Fecha en que se le entrego al empleado la peticion.* \_\_\_\_\_
13. Date employer received claim form. *Fecha en que el empleado devolvio la peticion al empleador.* \_\_\_\_\_
14. Name and address of insurance carrier or adjusting agency. *Nombre y direccion de la compaiifa de seguros o agenda administradora de seguros.*  
**INTERCARE HOLDINGS INSURANCE SERVICES INC P.O. Box 579 Roseville, CA 95661**
15. Insurance Policy Number. *El numero de la poliza de Seguro.* \_\_\_\_\_
16. Signature of employer representative. *Firma del representante del empleador.* \_\_\_\_\_
17. Title. *Título.* \_\_\_\_\_ 18. Telephone. *Telefono.* \_\_\_\_\_

**Employer:** You are required to date this form and provide copies to your insurer or claims administrator and to the employee, dependent or representative who filed the claim within **one working day** of receipt of the form from the employee.

**Empleador:** Se requiere que Ud. feche esta forma y que provea copias a su compaiifa de seguros, administrador de reclamos, o dependiente/representante de reclamos y al empleado que hayan presentado esta peticion dentro del plazo de **un dia util** desde el momento de haber sido recibida la forma del empleado.

SIGNING THIS FORM IS NOT AN ADMISSION OF LIABILITY

EL FIRMAR ESTA FORMA NO SIGNIFICA ADMISION DE RESPONSABILIDAD

# INCIDENT INVESTIGATION FORM

Employer: \_\_\_\_\_

Date of Report: \_\_\_\_\_

Employee: \_\_\_\_\_

Gender:  Male  Female

Date of Injury: \_\_\_\_\_

DWC1 provided:  Yes  No

Time of Injury: \_\_\_\_\_

Date Provided: \_\_\_\_\_

Days of Injury:  Monday  Tuesday  Wednesday  
 Thursday  Friday  Saturday  Sunday

Date of Hire: \_\_\_\_\_

Last Day Worked: \_\_\_\_\_

Status:  Regular Full-Time

Next Scheduled Day Off: \_\_\_\_\_

Part-Time

Seasonal

**PART OF THE BODY INIURED/AFFECTED - PLEASE CHECK ALL THAT APPLY:**

Other:  Circulatory System  Nervous System  Respiratory System  Other

NATURE OF INJURY:	
<input type="checkbox"/> ABRASION <input type="checkbox"/> AMPUTATION <input type="checkbox"/> BITE/STING <input type="checkbox"/> BURN - CHEMICAL <input type="checkbox"/> BURN -CONTACT <input type="checkbox"/> BURN - ELECTRICAL <input type="checkbox"/> BURN-FLAME <input type="checkbox"/> BURN-FLASH <input type="checkbox"/> CONTUSION <input type="checkbox"/> CRUSH <input type="checkbox"/> DISLOCATION <input type="checkbox"/> EXCESSIVE HEAT/CO LD	<input type="checkbox"/> FOREIGN BODY <input type="checkbox"/> FRACTURE <input type="checkbox"/> HEAT STRESS <input type="checkbox"/> HERNIA <input type="checkbox"/> INFECTION <input type="checkbox"/> LACERATION <input type="checkbox"/> MULTIPLE INJURY <input type="checkbox"/> PAIN <input type="checkbox"/> PUNCTURE <input type="checkbox"/> STRAIN/SPRAIN <input type="checkbox"/> OTHER: EXPLAIN
MEDICAL TREATMENT:	
<input type="checkbox"/> SELF-TREATMENT <input type="checkbox"/> <b>911</b> <input type="checkbox"/> URGENT CARE <input type="checkbox"/> EMERGENCY ROOM	<input type="checkbox"/> PRE-DESIGNATED PHYSICIAN <input type="checkbox"/> OCCUPATIONAL MEDICAL CLINIC <input type="checkbox"/> OTHER
SAFETY RULES ESTABLISHED: _____	
<input type="checkbox"/> YES <input type="checkbox"/> No <input checked="" type="checkbox"/> NOT ENFORCED	
WITNESSES: <input checked="" type="checkbox"/> YES <input type="checkbox"/> No	
NAMES (PLEASE USE WITNESS STATEMENT): _____	
1	
2	
3	
4	
5	
SUPERVISOR: <b>Do</b> YOU HAVE ADDITIONAL INFORMATION ON THIS ACCIDENT? <input checked="" type="checkbox"/> YES. IF SO, PLEASE USE THE SUPERVISOR'S INVESTIGATION FORM. <input type="checkbox"/> <b>NO</b>	

PLEASE COMPLETE THE SUPERVISOR'S SAFETY REVIEW.

## SUPERVISOR'S SAFETY REVIEW

JOB TASK - CHECK CATEGORY AND	UNSAFE ACT CHECK CATEGORY ANDTYPE:
<ul style="list-style-type: none"> <li><input type="checkbox"/> Ascending/Descending:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Stairs</li> <li><input type="checkbox"/> Vehicle</li> <li><input type="checkbox"/> Ladder</li> <li><input type="checkbox"/> Equipment</li> </ul> </li> <li><input type="checkbox"/> Banding:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Installing</li> <li><input type="checkbox"/> Removing</li> </ul> </li> <li><input type="checkbox"/> Clean Up - General</li> <li><input type="checkbox"/> Equipment:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Adjusting</li> <li><input type="checkbox"/> Clearing</li> <li><input type="checkbox"/> Operating</li> <li><input type="checkbox"/> Repairing</li> <li><input type="checkbox"/> Other</li> </ul> </li> <li><input type="checkbox"/> Forklift</li> <li><input type="checkbox"/> Material Handling:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Pushing</li> <li><input type="checkbox"/> Pulling</li> <li><input type="checkbox"/> Lifting</li> <li><input type="checkbox"/> Powered</li> </ul> </li> <li><input type="checkbox"/> Maintenance:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Electrical</li> <li><input type="checkbox"/> Fueling</li> <li><input type="checkbox"/> Mechanical</li> <li><input type="checkbox"/> Cleaning</li> <li><input type="checkbox"/> Other</li> </ul> </li> <li><input type="checkbox"/> Pallet Jack</li> <li><input type="checkbox"/> Truck:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Loading</li> <li><input type="checkbox"/> Unloading</li> </ul> </li> <li><input type="checkbox"/> Supervisory Task</li> <li><input type="checkbox"/> Tools               <ul style="list-style-type: none"> <li><input type="checkbox"/> Hand</li> <li><input type="checkbox"/> Powered</li> </ul> </li> <li><input type="checkbox"/> Walking Through Area</li> <li><input type="checkbox"/> Other - Explain below:</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Bypassed:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Guard/Barrier</li> <li><input type="checkbox"/> Safety Device</li> </ul> </li> <li><input type="checkbox"/> Disregard:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Instructions</li> <li><input type="checkbox"/> Rules</li> </ul> </li> <li><input type="checkbox"/> Excessive Speed</li> <li><input type="checkbox"/> Failure:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Lockout/Tagout</li> <li><input type="checkbox"/> Secure</li> <li><input type="checkbox"/> Warn</li> <li><input type="checkbox"/> Obtain/Assistance</li> <li><input type="checkbox"/> Use PPE</li> </ul> </li> <li><input type="checkbox"/> Horseplay/Distracted</li> <li><input type="checkbox"/> Incorrect Method</li> <li><input type="checkbox"/> Impairment - Physical</li> <li><input type="checkbox"/> Improper:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Lifting</li> <li><input type="checkbox"/> Loading</li> <li><input type="checkbox"/> Placement</li> </ul> </li> <li><input type="checkbox"/> Inattention to Surroundings</li> <li><input type="checkbox"/> Operating:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Without Authorization</li> <li><input type="checkbox"/> Equipment Unsafely</li> </ul> </li> <li><input type="checkbox"/> Riding Hazardous Equipment</li> <li><input type="checkbox"/> Servicing Equipment in Operation</li> <li><input type="checkbox"/> Tried to:               <ul style="list-style-type: none"> <li><input type="checkbox"/> Avoid discomfort</li> <li><input type="checkbox"/> Save effort</li> <li><input type="checkbox"/> Save Time</li> </ul> </li> <li><input type="checkbox"/> Unsafe               <ul style="list-style-type: none"> <li><input type="checkbox"/> Position</li> <li><input type="checkbox"/> Riding</li> </ul> </li> <li><input type="checkbox"/> Using defective tools/equipment</li> </ul>

**UNSAFE CONDITIONS - Check all applicable category and type:**

<input type="checkbox"/> Congestion <input type="checkbox"/> Clothing - Hazardous <input type="checkbox"/> Control(s) <input type="checkbox"/> Improper <input type="checkbox"/> Defective <input type="checkbox"/> Missing <input type="checkbox"/> Design limitation <input type="checkbox"/> Environment <input type="checkbox"/> Cold <input type="checkbox"/> Poor Lighting <input type="checkbox"/> Gasses/Fumes/Etc <input type="checkbox"/> Noise <input type="checkbox"/> Equipment: <input type="checkbox"/> Exposed/Energized <input type="checkbox"/> Operation <input type="checkbox"/> Fire/Explosion/Hazard <input type="checkbox"/> Handrails: <input type="checkbox"/> Inadequate <input type="checkbox"/> Missing <input type="checkbox"/> Not Installed <input type="checkbox"/> Housekeeping - Poor <input type="checkbox"/> Material - Defective	<input type="checkbox"/> PPE: <input type="checkbox"/> Inadequate <input type="checkbox"/> Improper <input type="checkbox"/> Sharp Object/Surface <input type="checkbox"/> Storage - Improper/Inadequate <input type="checkbox"/> Substance - Hazardous <input type="checkbox"/> Surface: <input type="checkbox"/> Slipping Hazard <input type="checkbox"/> Tripping Hazard <input type="checkbox"/> Tool: <input type="checkbox"/> Defective <input type="checkbox"/> Not Available <input type="checkbox"/> Other <input type="checkbox"/> Training: <input type="checkbox"/> Inadequate <input type="checkbox"/> Not given <input type="checkbox"/> Unexpected motion <input type="checkbox"/> Warning system - None/Inadequate <input type="checkbox"/> Windborne Dust <input type="checkbox"/> Other
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**ADDITIONAL INFORMATION NOT COVERED ABOVE (EXPLAIN BELOW):**

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**ARE THERE OTHER INDIVIDUALS NOT YET CONTACTED WHO MAY HAVE INFORMATION ABOUT THIS INCIDENT?**

	SIGNATURES:	DATE SIGNED
<b>SUPERVISOR:</b>		
<b>EMPLOYEE:</b>		







Monterey Educational Risk Management Authority P.O. Box 3320 Salinas, CA 93912

Incident Report: Employee Injury or Illness Carmel Unified School District (DISTRICT)

SECTION A: TO BE COMPLETED BY EMPLOYEE

a. School Department Accident Date Hour
b. Employee's Name Soc. Sec. No. (Last 4)
c. Occupation Location of Accident (be specific)
d. To whom reported and title Date Reported Hour
e. Description of Accident (include task being performed; step by step detail of incident, and tool, or object involved)
f. Specific bodypart injured Name(s) of witness(s)
g. Employee's Signature Home Phone Date

Regular work when injured: Yes / No D

SECTION B: TO BE COMPLETED BY SUPERVISOR

1. What has been or will be done to prevent future similar injuries?
2. Does the employee have any input on how this type of injury can be avoided in the future?
3. Any inservice/training necessary for staff: Yes No If so, when will this be done?
4. Any physical deficiencies need correcting: Yes No If so, what steps have been taken:
5. Any procedural/operational changes necessary?
3. Check Medical Aip, itjven: First Aid? Describe: Visit Doctor? Name/Location Hospital? (0) Name/Location

If more than first aid given, be sure to fill out Form 5020 - Employer's Report of Occupational Injury or Illness.

7. Supervisor's Signature: Phone#: Date: